



Bell MortgageTM
SINCE 1880
A DIVISION OF STATE BANK & TRUST

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EXPRESS MORTGAGE APPLICATION

Please complete all information prior to our appointment.

By being as complete as possible, the application process will be much more timely and accurate.

BORROWER

CO-BORROWER

Name _____
Social Security No. _____ -- _____ -- _____
Street _____
City _____ ST _____ Zip _____
Ph (Home) (____) _____ (Work) (____) _____
Date of Birth _____ Yrs. of school _____
 Own Rent From (mo/yr) _____ to present
 Married Unmarried Separated
No. of Dependents _____ Ages _____
Email address: _____

Name _____
Social Security No. _____ -- _____ -- _____
Street _____
City _____ ST _____ Zip _____
Ph (Home) (____) _____ (Work) (____) _____
Date of Birth _____ Yrs. of school _____
 Own Rent From (mo/yr) _____ to present
 Married Unmarried Separated
No. of Dependents _____ Ages _____
Email address: _____

FORMER ADDRESS IF LESS THAN TWO YEARS AT PRESENT ADDRESS

Street _____
City _____ ST _____ Zip _____
From (mo/yr) _____ to (mo/yr) _____
Street _____
City _____ ST _____ Zip _____
From (mo/yr) _____ to (mo/yr) _____

Street _____
City _____ ST _____ Zip _____
From (mo/yr) _____ to (mo/yr) _____
Street _____
City _____ ST _____ Zip _____
From (mo/yr) _____ to (mo/yr) _____

EMPLOYMENT PAST TWO YEARS REQUIRED

Employer _____
Street _____
City _____ ST _____ Zip _____
Position _____
Dates (From _____ to _____)
Gross Monthly Income _____
Commission YES / NO (Circle one)
Self Employed / Corporate Employee / NA

Employer _____
Street _____
City _____ ST _____ Zip _____
Position _____
Dates (From _____ to _____)
Gross Monthly Income _____
Commission YES / NO (Circle one)
Self Employed / Corporate Employee / NA

Employer _____
Street _____
City _____ ST _____ Zip _____
Position _____
Dates (From _____ to _____)
Gross Monthly Income _____
Commission YES / NO (Circle one)
Self Employed / Corporate Employee / NA

Employer _____
Street _____
City _____ ST _____ Zip _____
Position _____
Dates (From _____ to _____)
Gross Monthly Income _____
Commission YES / NO (Circle one)
Self Employed / Corporate Employee / NA

OTHER SOURCES OF INCOME* (overtime, child support, rental income, etc.)

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for this obligation.





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ASSETS ACCOUNTS

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ASSETS ACCOUNTS

Name of Institution _____ Acct No. _____ Balance _____
 Street _____ Acct No. _____ Balance _____
 City _____ ST _____ Zip _____ Acct No. _____ Balance _____

Name of Institution _____ Acct No. _____ Balance _____
 Street _____ Acct No. _____ Balance _____
 City _____ ST _____ Zip _____ Acct No. _____ Balance _____

SOURCE OF DOWN PAYMENT AND CLOSING COSTS

Checking/Savings \$ _____ Net Proceeds from sale of home \$ _____ Family Gift \$ _____
 401K/Retirement \$ _____ Sale of Stocks \$ _____ Other: (_____) \$ _____

OTHER ASSETS

Vehicles: Make _____ Model _____ Year _____ Value _____
 Make _____ Model _____ Year _____ Value _____
 Value of Personal Property \$ _____ IRA balance \$ _____
 Value of Current Home \$ _____
 401(k) Institutions Name _____ Vested balance \$ _____

INSTALLMENT LOANS

INCLUDES ALL MORTGAGES, CREDIT CARDS WITH BALANCES, CAR LOANS, PERSONAL LOANS, STUDENT LOANS. HOME IMPROVEMENT LOANS, ETC..

Name of Creditor _____ Acct. No. _____ Balance _____
 Street _____ City _____ ST _____ Zip _____ Payment _____

Name of Creditor _____ Acct. No. _____ Balance _____
 Street _____ City _____ ST _____ Zip _____ Payment _____

Name of Creditor _____ Acct. No. _____ Balance _____
 Street _____ City _____ ST _____ Zip _____ Payment _____

Name of Credit Card _____ Acct # _____ Balance _____ Payment _____

Name of Credit Card _____ Acct # _____ Balance _____ Payment _____

Name of Credit Card _____ Acct # _____ Balance _____ Payment _____

LANDLORD

Landlord _____ Phone No. _____ No. of Years _____ Payment Amt. _____
 Street _____ City _____ ST _____ Zip _____

Previous Landlord _____ Phone No. _____ No. of Years _____ Payment Amt. _____
 Street _____ City _____ ST _____ Zip _____

I authorize Bell Mortgage to pull credit information regarding my financial history.

 Borrower's Signature

 Date

 Co-Borrower's Signature

 Date





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COPY OF ITEMS TO BRING TO LOAN APPLICATION

- Past two years of tax returns
- Past two years of W-2's or 1099
- 30 days of current pay stubs
- Most recent bank statements for all asset accounts
- Copy of driver's license



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